

# Smarter Manufacturing Starts with Software That Grows as You Do

Acumatica is purpose-built for growing discrete and process manufacturers ready to move beyond the limits of entry-level accounting tools and outdated ERP systems. Whether you're make-to-stock, make-to-order, batch, configure-to-order, or engineer-to-order, Acumatica adapts to your unique production and supply chain needs, without the limitations of entry-level systems or the rigidity of legacy applications.

The connected platform delivers deep functionality across estimating, engineering, material planning, and scheduling, as well as robust inventory, order management, and best-in-class financials. Built-in tools for engineering change control, rules-based product configuration, and shop floor data collection eliminate the need for costly third-party add-ons. Meanwhile, advanced features such as quality management, demand forecasting, and CAD/PLM integration streamline operations.

Expand into new markets with connected B2B and D2C commerce. Deliver a world-class customer experience through native field service and embedded CRM. Acumatica's intuitive interface, intelligent workflows, and flexible licensing empower teams with real-time insights for faster decisions and growth.



# Empower Everyone with Role-Based Dashboards, Seamless Collaboration, and Intuitive Navigation

Acumatica's modern ERP applications streamline operations on a single, connected platform for employees to manage daily tasks and strategic goals. Improve client satisfaction and drive long-term growth with role-based dashboards, configurable workflows, and embedded Al.

#### **Manufacturing Executives**

#### Measure Results

- Actionable Dashboards
- Track Budgets & Expenses
- Manage Relationships
- · Implement Projects
- Mobile Approvals

#### **Production Management**

#### • Labor Management

- WIP Analysis
- Cost Containment
- Resource Planning
- Management Reports
- Mobile Alerts

#### Manufacturing Sales & Estimating



- · Gain Insights
- Communicate Effectively
- Manage Your Pipeline
- Build Relationships
- Estimates and Quotes
- Stay Connected On-the-Go

#### **Shop Floor Workers**

## Mobile Time Entry Production Reporting

- Barcoded Job Tickets
- · Clock-In / Clock-Out
- Material Movement
- Dispatch Lists

#### **Material Planner**

#### • Critical Materials Inquiry

- Manage Demand ForecastsDefine Replenishment Settings
- Review Exception Messages
- Create Purchase Orders
- Create Production Orders

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#### Connect ERP with PLM

Research & Development

- Improve Design for Manufacturing
- Streamline Revision Workflows
- Monitor Engineering in Real-Time
- Create Rules for Product Configuration
- Manage Files

#### **Quality Management**

#### Production Scheduler

#### Other Roles



#### Vendor Performance

- Lot & Serial Tracking
- Inventory Expiration with FEFO Picking
- Connected Apps for non-conformance, corrective actions, quarantine & more



#### Schedule Work Centers, Machines, and Tooling

- Manage Finite Capacity
- RCCP and Visual Scheduling
- Analyze Utilization



#### Mobile Field Service

- Mobile Field Service
   Project Management
- Quality Management

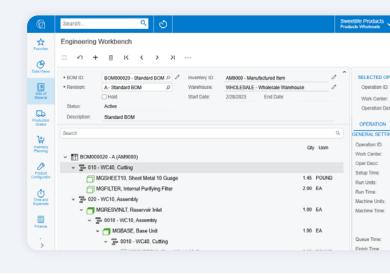
"With Acumatica, we can double the size of the business without doubling the space and the people because we have power in the information.

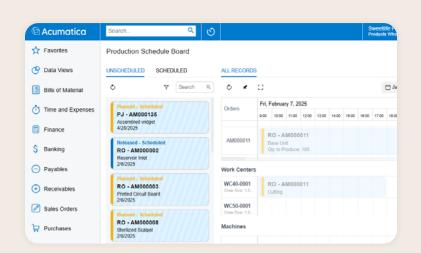
We can work more logically, provide better service and save millions in labor by not having to double the staff size."



#### **Product Definition**

Define and manage complex products with precision using Acumatica's flexible product definition tools including data imports, rules-based product configuration, manufacturing estimates, and manual bill of material entry. Create accurate BOMs, routings, and cost structures to improve planning, reduce waste, and accelerate time to market. Seamless CAD and PLM integration ensures engineering and production stay aligned. Automate change control, streamline revisions, and gain real-time visibility to support smarter decisions and higher margins.







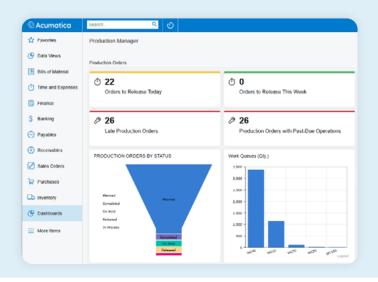
### **Planning and Scheduling**

Identify critical materials and manage constraints with time-phased material planning and finite capacity scheduling. Align supply with demand, automate procurement, and optimize resources to reduce costs and WIP and free-up capital. Smarter forecasts improve purchasing and resource allocation, boosting throughput, minimizing downtime, and increasing profitability.



### **Production Management**

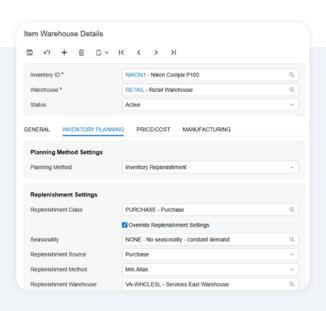
Acumatica's Production Management simplifies manufacturing with real-time WIP visibility, accurate material tracking, and streamlined labor reporting through mobile and barcode-enabled shop floor data collection. Capture every transaction as it happens—on the floor, in sequence or out. Analyze production performance with side-by-side views of standard vs. actual costs and quantities. Drill into variances, identify inefficiencies, and make faster, smarter decisions that protect margins and boost throughput.

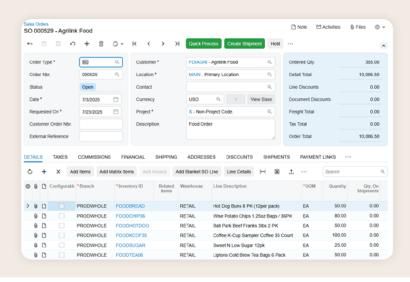




### **Inventory Management**

Gain complete visibility and control over raw materials, intermediate components, and finished goods. Track inventory in real-time to minimize shortages, prevent overproduction, and maintain smooth production line operations. Automate replenishment and manage material planning settings to align supply with demand. Support complex product families with matrix items based on size, style, color, and more. Streamline operations with kitting and disassembly, and ensure traceability with lot and serial number tracking. From the shop floor to final shipment, Acumatica helps manufacturers stay agile, efficient, and profitable.







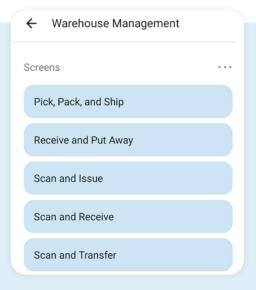
### **Order Management**

Easily create, track, and approve purchase orders while maintaining clear visibility into costs and vendor commitments. Efficiently manage sales orders with flexible pricing, discounting, and order fulfillment tools that enhance customer satisfaction. With Acumatica, you can create production orders directly from sales orders in make-to-order and job shop environments, automate purchases for outside processes, and launch the rules-based product configurator from sales order entry to build personalized products.



### **Warehouse Management**

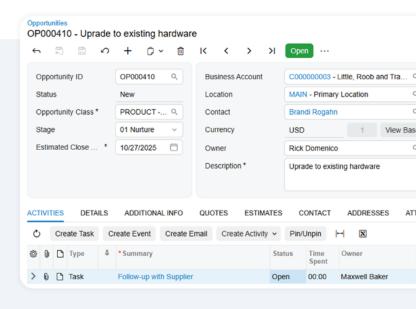
Acumatica's warehouse management enhances efficiency with mobile access, barcoding, and automated workflows for picking, packing, and shipping. Real-time tracking, barcode scanning, and guided workflows speed up fulfillment while reducing errors. Seamless shipping integrations ensure fast order processing, keeping customers happy. Whether managing one warehouse or a complex network, Acumatica provides the agility and visibility to keep operations running smoothly.

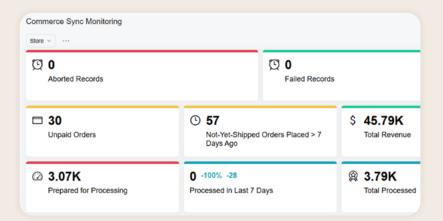




#### **CRM**

Acumatica's CRM helps manufacturers streamline sales, automate marketing, and manage customer and supplier relationships with full visibility. Link manufacturing estimates to quotes and opportunities to accelerate sales for improved forecast accuracy. Track technical support and training requests to enhance service quality. With a 360-degree view of every interaction, manufacturers can align teams, personalize engagement, and build stronger, more profitable relationships.







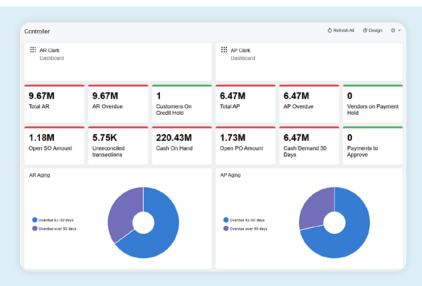
#### **Commerce & Point of Sale**

Acumatica's native integrations with Amazon, Shopify, and BigCommerce enable you to connect your digital commerce storefront with Acumatica's financials, inventory, product information, and fulfillment—in real time. Expand brick-and-mortar showroom sales and will-call orders with retail software and connected POS cash registers, receipt printers, barcode scanners, and credit card terminals.



### **Financial Management**

Simplify accounting, automate invoicing and payments, and ensure accuracy effortlessly. Control how manufacturing transactions flow into accounting for detailed reporting and insights. Make smarter decisions with real-time data from intuitive dashboards. Streamline approvals and cash management to boost efficiency and reduce errors. Manage expenses, track profitability, and optimize budgets with tools that keep you agile. Support global operations with intercompany transactions, multi-company consolidation, and system-wide multicurrency management.





# Automate Production, Sales, and Procurement Workflows

Accelerate production and cash flow with automated quote-to-cash workflows that streamline quoting, approvals, invoicing, and collections. Gain real-time visibility into orders, inventory, and financials to improve speed and accuracy. Optimize procurement with time-phased planning, vendor requisitions, and workflows to reduce manual tasks. Automate the procure-to-pay process to align purchasing with production needs.

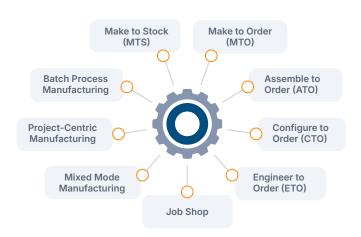
On the shop floor, embedded WMS with barcode scanning speeds production reporting and order fulfillment while reducing errors. With Acumatica, manufacturers gain the agility to scale, improve margins, and deliver faster, smarter service.





# Last-Mile Features Designed for Your Industry

Acumatica supports a wide range of discrete and process manufacturing modes, enabling manufacturers to tailor workflows and automation to fit their operations, from complex product designs to high-volume production. The platform adapts to industry-specific needs like batch production and lot tracking for food and chemicals, job shop estimating, native field service for installation and repair, rules-based configuration for personalized products, and engineering change control for industrial equipment. Acumatica unifies production, inventory, sales, and fulfillment across teams and digital channels for real-time visibility and control.





#### Aerospace and Defense

aircraft parts, search and navigation equipment, weapons



#### **Apparel and Jewelry**

clothing, footwear, fabring, luggage, rope, rings, necklaces



#### **Automotive and Transportation**

vehicles, trailers, motorcycles, bicycles, boats, components



#### Cannabis, Tobacco, CBD

marijuana, cigarettes, cigars, chewing tobacco, CBD oil



#### **Chemicals and Life Sciences**

cleaners, paint, cosmetics, pharmaceuticals, petroleum



#### **Electronics and Electrical**

appliances, computers, lighting, batteries, components



#### **Fabricated Metals**

hand tools, hardware, fasteners, springs, cookware



#### Food and Beverage

meat, dairy, fruit, vegetable, confectionary, beer, wine



#### **Furniture and Home Goods**

furniture, bedding, floor covering, pictures, home textiles



#### **Industrial Equipment**

equipment for farming, manufacturing, construction, more



#### Instruments and Medical Device

lab and medical equipment, photography, watches



#### Non-Metallic Minerals

stone, clay, glass, concrete, tile, ready-mix, minerals



#### **Paper Products**

paper mills, cardboard, envelopes, stationery, paper packaging



#### Plastic and Rubber

tires, gaskets, belts and hosing, plastic film, pipes, bottles



#### **Primary Metals**

steel mills, foundries, metal processing, die-casting



#### **Printing and Publishing**

magazines, books, newspapers, maps, greeting cards



#### **Sporting Goods and Toys**

sports equipment, hunting and fishing, toys, games, dolls



#### **Wood and Lumber**

logging, sawmills, millwork, cabinets, pre-fab buildings



#### Other Manufacturing

musical instruments, signs, sewing, art supplies, brushes



#### Non-Manufacturing Industries

agriculture, forestry, fishing, mining, distribution, more

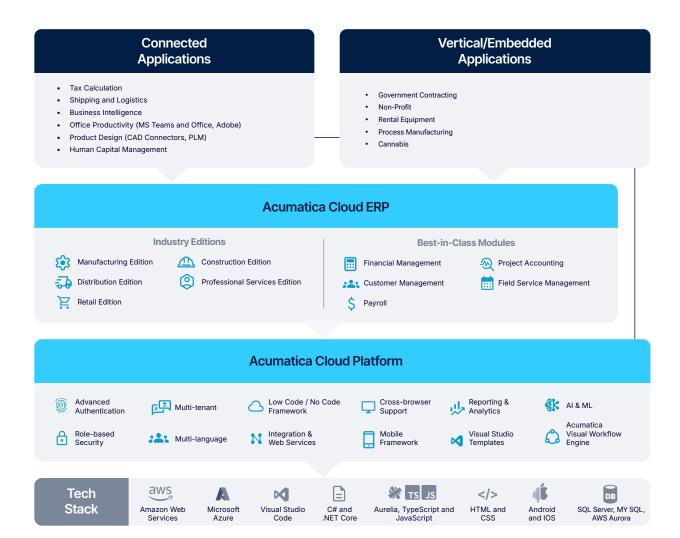


# The Adaptable Acumatica Cloud ERP Platform

The Acumatica Cloud ERP platform is built on the world's best cloud and mobile technology, providing the tools business users need to reimagine an interconnected world.

The architectural framework and application development platform leverage new technologies with user-driven feedback, empowering business users to tailor the system with role-based security and low-code and no-code customization tools for a personalized ERP experience. Developers can easily customize and extend the application to meet unique business and industry requirements.

Acumatica allows users to modify workflows, rearrange screens, customize reports, build dashboards, and tailor the system without writing code. Transform your business, collaborate across departments, and prepare for growth with a business management platform that adapts to your evolving needs.





# Manage your Entire Business with a Modern and Holistic ERP Solution Tailored for Every Need



#### **Financials**

General Ledger Accounts Payable Accounts Receivable **Deferred Revenue** Recurring Revenue Cash Management Tax Management Bank Feeds **Fixed Assets Payments Payroll Management Currency Management Global Financials** Multi-Entity/Intercompany **Time Management Expense Management** 



#### **Business Insights**

Acumatica Reports Generic Inquiries Role-Based Dashboards Microsoft Power Bl Business Events



#### **Wholesale Distribution**

Inventory Management
Sales Orders
Purchase Orders
Purchase Order Requisitions
Warehouse Management (WMS)
Distribution Requirements Planning



#### Manufacturing

BOM and Routings
Production Management
Material Requirements Planning
Advanced Planning & Scheduling
Product Configurator
Manufacturing Estimates
Engineering Change Control
Arena Connector



#### **Professional Services**

Project Accounting
Project Management
Progress and Milestone Billing
Resource Management
Contract Management
CRM Service and Support
Field Reporting and Mobility
Time Management
Expense Management



#### **Retail & Sales**

Amazon Connector Shopify POS Connector Shopify Connector B2B on Shopify Connector BigCommerce Connector Sales Orders CRM Marketing and Sales Customer Portal



#### Construction

Construction Financials
Cost Projections
Progress Billing
Construction Payroll
Job Cost Accounting
Project Management
Field Service
Equipment Management
Compliance
Change Management
Material Management
Preconstruction



#### Other Industries

Agriculture, Forestry, & Fishing Banking and Finance Communications & Utilities Educational Services Equipment Rental Healthcare Non-Profit & Membership Oil, Gas, and Mining Process Manufacturing





# Acumatica - Different by Design

Acumatica is different by design and purposely built to help growing companies thrive in today's digital economy. Our industry-specific business management software features intelligent workflows and market-leading usability that enable companies to manage risk, anticipate disruption, and seize new opportunities. Our principled business practices, growth-friendly licensing, and flexible deployment options put organizations in control of their future.

We recognize that no business succeeds alone, and that's why Acumatica is more than a product—it's a thriving community of partners, customers, and creators committed to delivering technology that enables tomorrow's leading companies to innovate, collaborate, and grow on their terms.

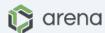
## **Customer Bill of Rights**

<b>©</b>	Clear fee structures without surprises	=0	Consumption-based license fees
	Always-free educational resources	莊	Adapt and customize to your needs
?	Freedom to choose partners and providers	$\Theta$	Fair pricing without long-term commitments
9	Own and access your data, now and always	۵	Deployment freedom on a public or private cloud
	Comprehensive security for access, data, and devices		Open platform with APIs for rapid integration



# Connected Manufacturing and Supply Chain Apps



































"The quote to cash cycle is the lifeblood of our business, and Acumatica has given us the tools to manage it effectively and efficiently every step of the way. We have valuable tools to see what's coming, to do all our forecasting through dashboards, and focus on key customers."

- Tim Patton, ICT Director, SAM Group

Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy, Acumatica's flexible solution, customer-friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.

For more information on Acumatica, visit <a href="https://www.acumatica.com">www.acumatica.com</a> or follow us on <a href="https://www.acumatica.com">LinkedIn</a>.



