

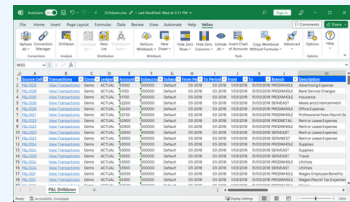
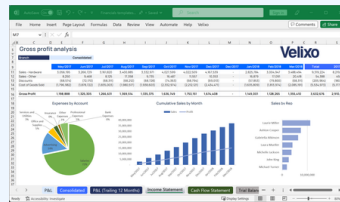
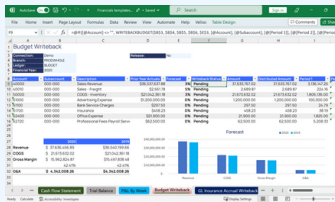
# Velixo

## Reporting, budgeting & automation in Excel for Sage Intacct

Built by ERP experts for Sage Intacct users, Velixo is a multi-award winning solution trusted by thousands of customers. If you're looking for a modern and bi-directional software for reporting, extracting any data, budgeting and automating workflows in real-time from within Excel, look no further!

Velixo gives you rich financial and operational reports that instantly refresh, are formatted your way, and interact in and out with Sage Intacct. It also automates and improves live data entry, budgeting and forecasting with unique data writeback to Sage Intacct in real-time. Since Velixo is native in Excel, on desktop or online, it leverages the entire Microsoft 365 ecosystem, bringing extra governance, AI, collaboration, and automated workflows.

-  Report
-  Budget
-  Analyze
-  Push
-  Distribute
-  Automate
-  Govern
-  Templates



SELF-SERVICE  
IN EXCEL



HAVE IT  
YOUR WAY



ZERO  
LEARNING CURVE



REAL  
TIME



BI  
DIRECTIONAL



FULLY  
INTEGRATED



AWESOME



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Financial analysis



Financial budgeting



Financial consolidation



Financial reconciliation



Project accounting



Job cost reporting



Project forecasting



Operational reporting



Allocations



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