#### **Datasheet**

# Sage Intacct Platform Services

# Extend functionality to exactly match business requirements

Sage Intacct Platform Services is a springboard to solutions precisely tuned to individual business needs.

# Accelerate customization

Today's businesses require infrastructure solutions to give them an extra edge over the competition, be that in efficiency and cost savings or by allowing them to make better decisions. Sage Intacct Platform Services is your ticket to making user expectations a reality.

# Map and manage solutions with ease

Rather than building procedural programs and writing miles of code, Platform Services offers you an elegant object-centered solution. If you have any background in database development, you will quickly recognize the structures that drive Platform Services solutions. By centering all your actions and workflows around objects and related objects, you can build cohesive solutions that are easy to map and easy to manage.

# **Trustworthy infrastructure**

Vital questions about any cloud-based system revolve around stability and security. The problems you might struggle to overcome in a stand-alone system—such as caching, error handling, permissions, and encryption protocol—are seamlessly built into custom platform solutions without any coding on your part.

# Tools to match your solutions

Platform Services provides you with a wide range of tools to match the functions of online development:



# **Applications**

When you require a solution with functionality and data structures outside the standard Sage Intacct applications, Platform Services applications pull together and display all the objects and menus that make up your unique solution.

#### **Objects**

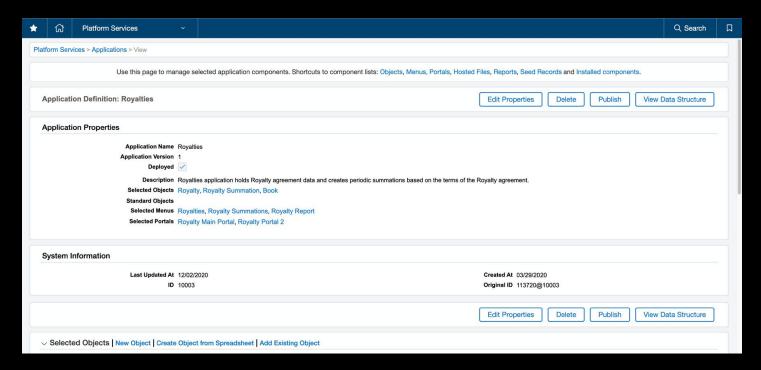
Think of data tables that include all the field display instructions, actions, relationships, workflows, templates, data maps, and menus that relate to that data. These are objects—the building blocks of solutions that add custom functionality to Sage Intacct.

#### Relationships

Unlike many data applications that require code to link data tables, relationships allow you to define object interaction within the objects themselves. With a few clicks, you can create relationships between custom objects or from custom objects to standard objects.







Platform Services Applications generate special solutions outside of the Sage Intacct standard applications

#### Page customization

Add HTML and JavaScript elements to pages, including AJAX elements using internal API requests and jQuery elements. White list external resources for use in page customizations.

# **Triggers**

Automated behavior turns a data set into an application. Platform Services triggers offer a wide variety of actions that you can perform on objects and related objects. You can even use JavaScript to define complex conditions, data calls, and calculations.

# Workflows

Platform Services solutions allow you to create your own workflows to process records. You can set actions, statuses, and multiple workflow paths that apply to records according to your specifications.

#### Templates

Templates share output from the functions in your solutions. Platform Services provides you with HTML and XML document template and email template capabilities.

# Data Maps

Stored data maps allow users to quickly and accurately import data into custom objects. Multiple data maps to an object allow for flexibility based on source data.

#### **Portals**

Using portals, you can share and update objects through external sites. You can also manage user access to portal pages.

# **Custom Fields**

Add custom fields to standard objects capturing additional information specific to your business.

#### **Custom Tabs**

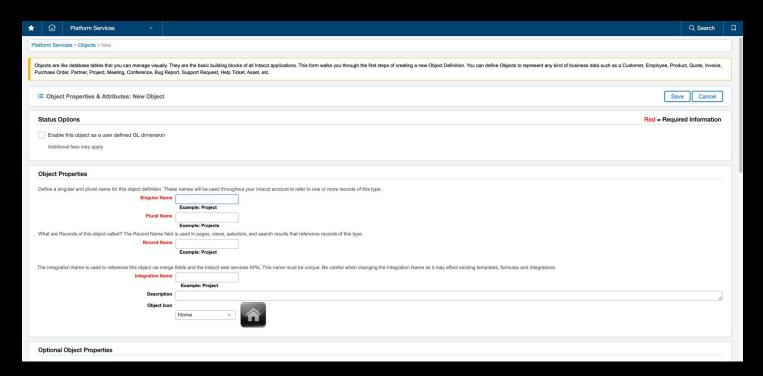
Through relationships with standard objects, you can add custom tabs to standard application objects, organizing related object information for easy consumption.

#### **Smart Rules**

Create data validation rules on fields in standard objects to ensure compliance with company policy and data integrity.







Utilize objects to customize your solutions

# **Smart Events**

Embed actions into standard objects to automate field updates, communicate changes by email, or initiate external API calls.

# **Smart Links**

Allow users to easily click to outside sites or display information from outside sites on Sage Intacct dashboards and pages.

# **Custom Reports**

Create reports on standard and custom object data to provide greater visibility into your customers' unique business interests.

www.sageintacct.com/products/accountingsoftware/platform/

**888-591-5151** 





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