





# **Acumatica Construction Edition**

Achieve greater profitability by connecting your people and projects and streamlining your processes.

- Stay on top of every project and budget with real-time insights
- Empower employees with unlimited users at no additional cost
- Integrate seamlessly with best-of-breed applications
- Give employees anytime, anywhere access from any device

# Key business benefits

- Accurate forecasting and job cost management.
- Control payroll, overhead, profit, cash, and much more.
- Stay on top of compliance documents.
- Get anytime, anywhere access to all project details.

# Related resources

- Why the Construction Industry Turns to Acumatica
  - > LEARN MORE
- Construction ERP HandbookLEARN MORE
- Technology Evaluation Centers TEC) Construction Buyer's Guide > LEARN MORE
- Schedule a Personalized Demo > LEARN MORE

# Gain Complete Control with a Modern and Comprehensive Cloud Solution

Construction projects are a sea of moving parts. Your ability to complete projects on time and within budget depends entirely on the level of collaboration between your central office and your field staff.

Whether you are a general contractor, subcontractor, home builder, land developer, or service contractor, you need access to timely project data to make strategic decisions that move projects and your business forward. Unfortunately, running a business with disconnected project teams results in delayed project updates, duplicate data entry, more errors and unnecessary costs.

Acumatica connects data in an all-inclusive system with integrated project management, comprehensive financials, powerful business intelligence, role-based dashboards, flexible inquiries, and reporting. This allows actionable project information to be extracted and used in real-time, resulting in quicker, more informed decisions and tighter project controls.

With Acumatica's true cloud construction software, you can easily manage your customers, finances – including job cost accounting – field teams and service teams in one cohesive solution. The bottom line is increased visibility, team collaboration, and profitability on every project.

"With Acumatica, we have access to current data that helps us understand where our business is coming from, how profitable it is, and just where it stands at any point in time."

#### **Financial Management**

Robust financials are simple enough for smaller contractors, yet scalable for more complex needs. Acumatica Financial Management has standard financial processes (GL/AP/AR) and reports. Multi-company, multicurrency, intercompany accounting, fixed assets, recurring and deferred revenue, and cash management are also available.

# Job Cost Accounting

Easily manage AP workflows, from entering an invoice through approval routing and checks. Seamless customer billing, driven by real-time project costing, includes up-to-date labor, material, equipment, and other costs. Proactively identify problem areas in current jobs and improve future project estimates.

# **Project Management**

Gain a complete view of project details—including real-time field updates—providing instantaneous information between your project management team, back-office workforce, and management. Easily manage and track all activities, issues, and changes, including daily field reports, actual costs, and cost projections from one central area.

#### **Payroll**

Flexible payroll adapts to any construction organization. This solution supports multiple unions, locals, classes, benefit packages, complex wages, certified wages, executive compensation, and commission structures.

#### Commitments

Control cost overruns by automating project commitments and change order processes. Automatically calculate budgeted quantity against projected costs. Create and track subcontract status, purchase orders, budget comparisons, line-item committed costs, and payments.

#### Compliance

Effectively manage lien waivers and releases, insurance certificates, and status updates, providing expirations and other alerts to staff and suppliers. Automatically create compliance documents.

#### **Customer Relationship Management**

Easily see real-time data on all customer activities, including quotes, orders, invoices, payments, support cases, and service calls. Acumatica CRM also includes a self-service portal that lets customers access the information they need.

# **Mobile App**

Get anytime, anywhere access. Quickly see critical reports on phones and tablets and give field teams and subcontractors tools to electronically enter employee time and equipment details. Access the complete system over any device and search for all project details from one global search box.

#### **Advanced Material Management**

Streamline the management of project materials, including receipts and issues for purchased materials. Create purchase orders to ship materials directly to project locations, creating an efficient workflow for job site deliveries.

## **Change Management**

Control cost overruns by automating project commitments and change order processes. For example, manage back charges or reduction in vendor commitments through the entry of a negative change order. Drop-ship workflows connected to change orders for improved business workflows. Streamline change orders for multiple construction projects with unit rate changes, custom retainage, and cost-only change requests.

## **Progress Billing**

Flexible progress billing by percentage of completion or by quantity, like linear or square footage, reduces project owner risk while allowing customers to meet their unique business needs.

#### **Project Cost and Revenue Tax Zones**

Simplify the process of calculating taxes for a project – tax zones are specified directly in the project and automatically retrieved and calculated for all invoices, purchase orders, subcontracts, and expenses.

#### **Field Reports**

Ensure everyone has the same information, from subcontractor updates, job site visitors, issue and change tracking, and job site weather reports. Collaborate with project managers from the field with mobile entry of units installed or used during project tasks for improved planning, progress tracking, scheduling, and billing.

#### **CFMA Benchmarker**

Streamline collaboration with the CFMA by submitting preconfigured Acumatica construction financial data for inclusion in the CFMA Benchmarker survey. Benchmark your results directly against CFMA member peers with a custom dashboard with corporate return on assets, return on equity, and other financial ratios from CFMA members within your region.

#### **ABOUT ACUMATICA**

Acumatica Cloud ERP provides the best business management solution for digitally resilient companies. Built for mobile and telework scenarios and easily integrated with the collaboration tools of your choice, Acumatica delivers flexibility, efficiency, and continuity of operations to growing small and midmarket organizations.

#### **Business Resilience. Delivered.**

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# **ABOUT DSD BUSINESS SYSTEMS**

Founded in 1984 in San Diego, DSD Business Systems is an award-winning cloud accounting, ERP, CRM, HR and custom development technology partner with 45 offices throughout North America. As a Gold Acumatica Partner, DSD is recognized annually by Accounting Technology Magazine as a Technology Pacesetter, as well as a Top 100 VAR Firm by both Bob Scott's Insights and Accounting Today.

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