

Data sheet

# Sage Intacct Cloud Accounting Software for Foundations and Philanthropic Organizations



We're passionate about building nonprofit accounting software that helps you navigate the complexity and demands of nonprofit financial management. Nonprofits face unique challenges: from compliance reporting to generating outcome metrics and providing real-time visibility—we want you to spend less time on administrative tasks and more time on what really matters—advancing your mission.

## **Built for nonprofits and philanthropic organizations**

Foundations and philanthropic organizations have unique financial management needs. Outdated systems and manual processes make it difficult to analyze your growing range of data, respond to calls for transparency, and make results-oriented giving decisions. Whether you're focused on fostering relationships with your grantees, making decisions about impact investing, or gathering data to tell your story, we've built our nonprofit accounting software with you in mind. Sage Intacct nonprofit customers have experienced efficiency gains up to 75% and dedicate more time to strategic decision making.

We provide intuitive core fund accounting with a dimensional general ledger and accounts payable automation, streamlined revenue recognition, automated allocation workflows, easy-to-use reporting and dashboards, and a rock-solid audit trail.

## **Real-time visibility and insights**

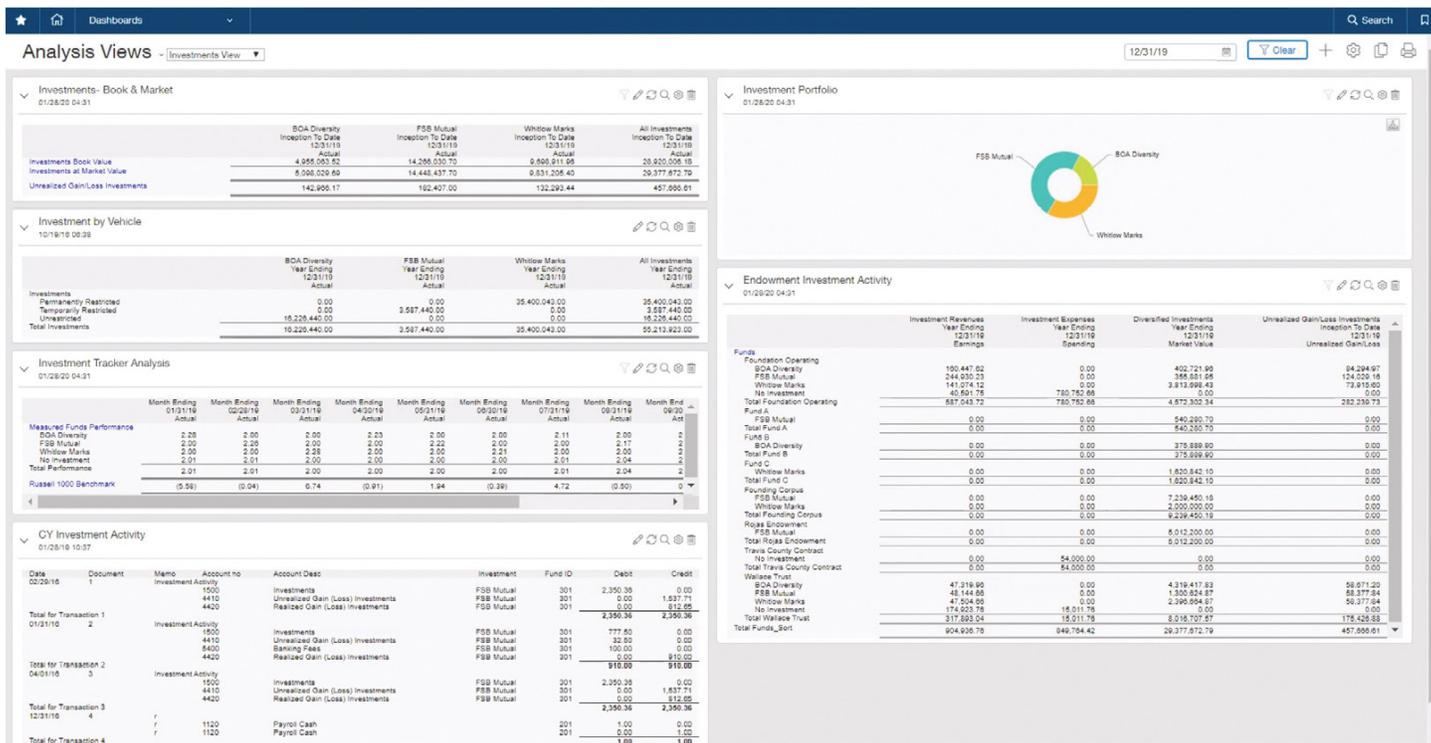
Nonprofits need visibility into financial and operational metrics to make more informed and proactive decisions. The Sage Intacct real-time reporting allows you to measure performance for financial, operational, and impact metrics. Every transaction in the system is tagged with dimensions, so finance teams can sort, view, filter, and report on the specific information they need. By increasing efficiency through visibility and automation, many nonprofit customers report the software pays for itself in less than 6 months.

## **True cloud technology with open API**

As an innovator in the cloud space, Sage Intacct has honed a true cloud model. Sage Intacct was built to deliver multi-tenant financial management, on a platform purpose-built for finance. This allows all users to be on the same version, without complicated and expensive upgrades. Our open API lets you connect to existing or future systems. This means you can leverage key data from grant management, payroll, budgeting, CRMs like Salesforce, and others to track metrics that are central to your organization's operations and programs.

Sage

DSD  
BUSINESS SYSTEMS



Gain visibility into critical metrics that drive your mission with Sage Intacct dashboards.

**Capabilities include:**

- Accounts payable
- Accounts receivable
- Allocations management
- Budgeting and planning
- Cash management
- Dimensional general ledger
- Fixed assets
- Fund accounting
- Grant tracking and billing
- Inventory management
- Multi-entity and global consolidations
- Order management
- Purchasing
- Reporting and dashboards
- Revenue recognition
- Savings and loan
- Spend management
- Time and expense management
- Vendor payment services

**Recognized by finance experts**

- **AICPA:** Sage Intacct is the AICPA's first and only preferred provider of financial applications.
- **G2:** Sage Intacct has the highest customer satisfaction score for multiple accounting categories on G2, a leading business software review platform.

**“Our fund visibility has been drastically improved because of the Sage Intacct multi-entity, multi-dimensional architecture. With the many dimensions available within Sage Intacct, we are able to easily keep track of each fund’s separate cash or accounts payable balance, or roll up all of our funds to look at the Foundation’s overall portfolio.”**

~ Jodie Mote, Controller & Treasurer, UAB Educational Foundation

