



Datasheet

# Sage Intacct

**AI-powered accounting & ERP,  
planning, analytics, and HR &  
payroll that simply work**

Let Sage Intacct help you thrive in today's ever-changing, digital world with connected solutions across accounting & ERP, planning, analytics, and HR & payroll that simply work together.

Free your teams and stop focusing on mundane, time-intensive activities with automation and AI built into the core of our solutions. Get instant insights to make data-driven decisions, using up-to-the-minute, multidimensional reporting and dashboards and plug-and-play advanced analytics. Budget, plan, and quickly adapt to ever-changing conditions with native, collaborative planning that's quick to deploy and easy-to-use and has powerful scenario modeling. Armed with more insights and more time for strategy, you can focus on growing your business and people.

**Sage**

**DSD**  
BUSINESS SYSTEMS

## Free up more time to think strategically and guide your organization

### **Get the answers you need in seconds, with real-time, multi-dimensional reporting**

Tag transactions and operational data with dimensions to quickly view data from any angle. Add specific business context to data while slimming down your chart of accounts by up to 99%. Create role- or task-based dashboards that leverage KPI scorecards and dimensional filters that give decision-makers access to on-demand information.

### **Consolidate all your entities in minutes with the push of a button—no more spreadsheets**

Streamline and centralize the management of multiple legal entities, from entity set up to consolidation. Automate the spectrum of consolidation activities, like currency conversions, inter-entity transactions, and local tax reporting to help cut your monthly close by 50% or more. Analyze and manage your finances from the top level or quickly drill down to individual entities to slash reporting time by as much as 80% while increasing visibility across your entire organization.

### **Automate the mundane and increase your efficiency by up to 90%**

Stop losing valuable time to inefficient, manual processes and approvals. Increase your team's efficiency by 50% to 90% and decrease audit times by 50% or more, with automations like Dynamic Allocations, bank and credit card reconciliation, vendor payments, and configurable audit trails. Focus instead on the strategic initiatives that will help grow your top line.

### **Free your teams to focus on higher-value work with our AI-powered solutions**

Take advantage of AI that works 24/7 to help automate the time-consuming, tedious tasks of auditing GL entries and filling out timesheets.

- **Outlier Detection for GL:** Scan thousands of GL transactions every minute to identify and flag anomalies for specific action, so you can continuously audit your numbers.
- **Sage Intelligent Time:** Empower your professional services team to submit timesheets 12.9 days earlier and log 16.8% more billable hours. Our Time Assistant reconstructs their workweek for review and submission, in the office or on the go.

## Enable your organization to budget, plan, and quickly adapt to everchanging conditions

### **Plan using live financial data to guide your organization to growth**

Our native, bi-directional connection to Sage Intacct combines actuals with financial plans, forecasts, and reports so your data is always current. Use historicals to forecast future performance and modify plans as conditions change, so you can choose the right path with confidence.

### **Start planning in days with an intuitive financial planning and analysis solution built for Finance users**

Get up and running in days, not weeks or months, with self-discoverable setup guides and pre-built reports and models that include the formulas and functions you're used to. Whether this is your first FP&A solution or you're a seasoned veteran, the guided in-app experiences and intuitive design help you start getting value on day one.

### **Ensure financial plans are aligned across the organization and monitor performance in real time**

With a dedicated financial planning solution, you can align your organization behind your goals and put your plans into action. Collaborate with business owners in a single location with current versions, consistent calculations, and accurate data, increasing trust in the planning process and accountability for the results. Monitor budgets vs. actuals with interactive reports and dashboards to see if you're on track or need to course correct.

### **Reforecast your business in as little as a few days with powerful what-if scenario modeling**

When changing conditions or executive decisions shake up existing plans, every second counts. Build and compare endless combinations of future outcomes to find the optimal path forward for your organization. See the full picture to understand what's driving your performance and pivot when necessary to capitalize on new opportunities.

# Get instant, predictive insights to make data-driven decisions

## **Get up and running in an instant with seamless, plug-and-play analytics.**

Our analytics solution sits on top of the transactional system, so you can dive right in and start visually exploring your data—no back-end setup or data manipulation required. Pull in live financial and statistical data from across every area of Sage Intacct to get a complete view of your organization's performance. Use or modify over 200 prebuilt visuals or build your own with intuitive drag and drop functionality to get the deep insights you expect from an advanced analytics solution.

## **Transform your decision-making with multidimensional, predictive insights**

Visually analyze financial data across multiple business dimensions and perform comparative analyses. Spot patterns, identify outliers, and use machine learning to project trends into the future to anticipate and respond to problems and opportunities. With over 25 types of visualizations, visual sequencing, and narration, you tell your story clearly and inspire confidence in decision-making.

## **Give key stakeholders the insights they need, on demand, with visuals on Sage Intacct Dashboards**

Put up-to-the-minute insights at key stakeholders' fingertips by embedding visuals into Sage Intacct Dashboards. For external consumption, you can export visuals from Interactive Visual Explorer with just a click to a variety of formats, including Excel, PowerPoint, and PDF.

## **Explore data on the fly to quickly go from insights to action**

Answer questions as they arise and perform ad hoc analysis in the moment. No more telling key stakeholders, "I'll have to get back to you." Collaboratively explore live data with visual boards that dynamically update as you change filters.



## Empower your organization to take care of your greatest asset, your people

- Get instant visibility into your people data for your local or global workforce
- Run payroll in a few simple steps with the leading mid-market payroll solution
- Sync employee data to Sage Intacct in real time, no duplicate data entry
- Use your dimensions to streamline posting and reporting for payroll journal entries

