

# Sage Intacct Reporting

## Strong start with core

- Standard reports
- Financial reporting & analysis
- Financial graphs
- Basic custom detail reports
- Distribution via dashboards, on-demand share, and scheduler



Moving beyond spreadsheets

Achieving dimensional depth

Diving deep in analysis

## Go deeper with additional tools

- Interactive Visual Explorer
- Interactive Custom Reports
  - Custom Report Writer
  - Report Viewer
- Data Delivery Services

Meeting client's needs as they change

## Going Deeper with Interactive Visual Explorer



- Get visual insights at-a-glance
- Interactively explore data from multiple angles
- Look to the future with predictive analytics
- Turn insights into action with storytelling and narration
- Speed time to insights

## Personas



- Controller
- Account manager
- Technical report writer

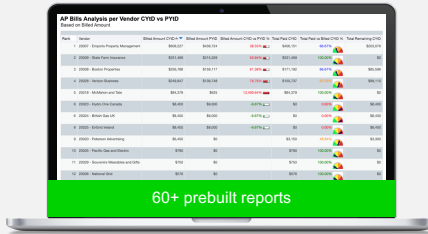
## SKU information

- IFM-IVE-SINGLE (single user)  
One designated business user approved to explore
- IFM-IVE-TEAM (team)  
Any business users can be approved

## Other considerations

- Professional service hours *required* for as-required assistance
- Advisory services recommended
- Training available

## Going Deeper with Interactive Custom Report Writer



- Select the right objects for the job
- Delivery options and in-system experiences
- Interactive analysis—filter, sort, select and move columns, and pivot
- Understand meaning—drill-down, summary and detail views, move between related reports

## Personas



- Report Writer—technical report builder designs experience for viewer
- Report Viewer

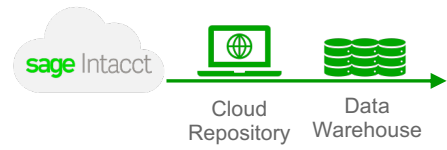
## SKU information

- IFM-CRW (report writer)  
Create, edit, delete reports
- IFM-CRW-RUN (report viewer)  
Run reports built by implementation partners

## Other considerations

- Professional service hours *required* for Report Viewer (run SKU)
- Training available

## Going Deeper with Data Delivery Service



Fold Sage Intacct data into a data warehouse ecosystem using:

- Data pulls
- Scheduled frequency
- Incremental or full loads
- Asynchronous data transfers

## Personas



- IT for setup

## SKU information

- IFM-DDS  
Max volume of 250,000 CSV rows per month
- IFM-DDS-VOL-UPGD  
More than 250,000 rows per month

## Other considerations

- Professional service hours *required* to configure