



# Sage 100 Payroll 2.21

## Release Notes

December 2020

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## Release Notes for Sage 100 Payroll 2.21.0

The following is a list of corrections and selected Enhancements added to Sage 100 Payroll 2.21.0 

For a full list of Enhancements, refer to the What's New page inside the Product.

**Workstation Synchronization has been enhanced to update Sage 100 Standard Workstations along with Sage 100 Advanced and Premium Workstations. Sage 100 Standard Users are no longer required to run WksUpdate Standard.exe on each Sage 100 Standard Workstation.**

**The new Payroll Certified Reporting requires that Sage 100 2018 Product Update 5 (2018.5) or higher also be installed.**

Sage 100 Payroll must be installed from the server where Sage 100 is installed.

### Customizer

#### Changes from Sage 100 Payroll 2.20.2

- 1 An Error 47 no longer occurs when trying to modify a list box on the Punch In/Punch Out Screen.  
DevID 111787

### Payroll

#### New in PR2.21.0.0

- 1 Employee records are no longer dropped during Payroll conversion from legacy to new Payroll on Premium when in legacy employees are assigned a Benefit Code with Annual Limit of 99,999.00.  
DevID 111005 Knowledgebase ID 99553
- 2 When reversing a payroll check using the Reverse Check button in Payroll Data Entry, the default check date populated is the date of the original check but you can now manually change the check date.  
DevID 112333 Knowledgebase ID 106526
- 3 Error: "Error 15 SY\_Maint.pvc 455" no longer occurs in Employee Maintenance when the Time Off Annual Limit is 99,999.00.  
DevID 112383 Knowledgebase ID 106893
- 4 Only the employee records populate the ACH file when Include Only Employee Records option is selected in Direct Deposit Maintenance.  
DevID 112451 Knowledgebase ID 107296
- 5 "The amount does not equal the rate multiplied by the hours" will no longer display on Payroll Data Entry Audit Report for Salaried employees that are rounded.  
DevID 112461 Knowledgebase ID 107352
- 6 Payroll Check History Report now retains the earnings/deduction code selections when saving a report setting.  
DevID 112467 Knowledgebase ID 107351
- 7 In order to calculate the Ohio Courtesy taxes a negative percent can now be entered in the Override % column on the Taxes tab in Employee Maintenance.  
DevID 112470 Knowledgebase ID 103721
- 8 Accrual Percentage field is now enabled on the Payroll Expense and Tax Accrual screen during Payroll Check Register Update when the accrual date is changed.  
DevID 112473 Knowledgebase ID 99805

9 The new Offer of Coverage Codes and the new Health Coverage Code for Individual Coverage Health Reimbursement Arrangement (HRA) have been added for Affordable Care Act (ACA) reporting.

DevID 112565

### **Changes from Sage 100 Payroll 2.20.3**

10 Enhancement: A new report has been added to the Payroll, Reports menu - Quarterly Unemployment Report.

DevID 107301 Knowledgebase ID 94723

11 Company and employee international addresses now populate into applicable Federal and State Tax Reporting forms.

Contact information located on the Additional tab in Company Maintenance, now populates into applicable Federal and State Tax Reporting forms.

DevID 111706

12 When a deduction code uses the Calculation Method percentage of gross expense reimbursement earnings (tax rule -800017) will no longer be included in the basis.

The column heading on the Employer's Expense Summary on the Employer's Taxes page has been renamed to Gross Wages.

DevID 111763 Knowledgebase ID 103484

13 The Quarterly Pay Recap Report now prints the Social Security Capped Wages.

DevID 112197 Knowledgebase ID 105377

14 Bank Code and Bank Description has been added to the PR\_CheckPriningWrk table.

DevID 112277

15 A One-Click Check Reversal on a Direct Deposit is no longer included in an ACH file with positive values when processed with other Direct Deposit entries.

DevID 112286 Knowledgebase ID 106161

16 Zero-dollar payroll checks are now included in the number of checks printed on the Pre-Check and Check Register.

DevID 112306 Knowledgebase ID 106287

17 Error 11 PR\_PayrollRegister\_upd.pvc line 5545 no longer occurs in Check Register Update

DevID 112309 Knowledgebase ID 106359

18 Federal and State Tax Reporting--Changed Aatrix Version to 2.91 in the P/R Record in SY\_FormseFilingVersion file

DevID 112385

### **Changes from Sage 100 Payroll 2.20.2**

19 Social Security tax is now correct when entry has Group Term Life earnings.

DevID 111514 Knowledgebase ID 102427

20 ACA Applicable Large Employer Report is no longer missing hours after converting to Payroll 2.20.1 from legacy.

If you have already converted to Payroll 2.x, there is a utility to correct existing data. For more information see PR\_EarningsTypeFix\_Uti.pdf in the ..\mas90\utility folder on the Sage 100 Server.

DevID 111649 Knowledgebase ID 103146

21 In Sage 100 Premium on the Employee Tax History Detail Drill Down window in Employee Maintenance only checks for the Current Year will now display

DevID 111720 Knowledgebase ID 103387

- 22 Multiple local codes in Legacy Payroll can now be mapped to the same local code during PR 2.x conversion.  
DevID 111753 Knowledgebase ID 103470
- 23 Direct Deposit ACH Generation is no longer slow when Direct Deposit Interface Method is Manually Send ACH File is selected in Payroll Options.  
DevID 111844 Knowledgebase ID 103914
- 24 Some Pay Period reports have been modified to print the Emergency Paid Sick Leave and Emergency Pay Family and Medical Leave taxes.  
DevID 111882 Knowledgebase ID 104181
- 25 When a Payroll Tax Update is available but cannot proceed because data entry is in progress the 'More Info' now includes the Company Codes that have payroll data entry in progress.  
DevID 111926 Knowledgebase ID 104344
- 26 In legacy Payroll, when a Local Tax Code has both local withholding tax and local other tax for the state of Pennsylvania, the wages and taxes after migrating and converting are no longer combined, updating the local withholding and local other fields. (An Example would be Pennsylvania Local Withholding tax and LST tax.)  
DevID 111931
- 27 The Subtotal on the Deposit Liability page of the Employer's Expense Summary is now correct when there are Emergency Paid Sick Leave and Emergency Paid Family and Medical Leave earnings  
DevID 111938 Knowledgebase ID 104394
- 28 Payroll Tax Update Report Purge Utility now resizes the PR\_SPASyncAudit file when records are removed.  
DevID 111966
- 29 The correct South Carolina Administrative Contingency Fund rate is now printing on the Quarterly Tax Report and on the SC UCE 101 form in Federal and State Tax Reporting.  
DevID 112001 Knowledgebase ID 104643
- 30 In Federal and State Tax Reporting the Electronic 1099 Consent form can no longer be selected from the Federal Form Name lookup.  
DevID 112063 Knowledgebase ID 103966
- 31 Multiple checks no longer print with same amount when including partial Direct Deposit.  
DevID 112071 Knowledgebase ID 104869
- 32 Help has been updated for the Company Tax Group Setup SC Admin Contingency Fund Tax calculation.  
DevID 112117 Knowledgebase ID 104643
- 33 Employee Retention Credit Worksheet was added to Payroll, Reports menu to assist with determining the employers Employee Retention Credit reported on the 941 Form.  
DevID 112126 Knowledgebase ID 105461
- Changes from Sage 100 Payroll 2.20.1**
- 34 P/R Direct Deposit ACH File Listing is now available to select in Paperless Office Journal and Register Maintenance. The document title has been renamed to 'P/R Direct Deposit ACH File Listing'.  
DevID 110908 Knowledgebase ID 98882
- 35 Time Track Report sort options have been corrected.  
DevID 111221

- 36 Added the ability to import into PR\_TimeTrack without importing the SequenceNo.  
DevID 111452
- 37 Employee Listing (Number and Name Listing report type) now prints with single line spacing.  
DevID 111477
- 38 Payroll Direct Deposit ACH File listing now shows the module date in the lower left corner as the "P/R Date".  
DevID 111485 Knowledgebase ID 102191
- 39 For more information see PR\_MAFix\_Utl.pdf in the ..\mas90\utility folder on the Sage 100 Server.  
DevID 111498 Knowledgebase ID 102313
- 40 The required new property needed for the New Jersey disability capped wages to calculate correctly for 2020 has been added.  
DevID 111510 Knowledgebase ID 102471
- 41 Error: "(Department Number) ## is not numeric" no longer occurs when renumbering an employee.  
DevID 111515 Knowledgebase ID 102432
- 42 Payroll Earning Detail UDF's now print on correct line when printing PR Checks or Direct Deposit Stubs when 'Summarize Pay Details on Check Stub' is not selected on Pay Defaults tab in Employee Maintenance.  
DevID 111516 Knowledgebase ID 102480
- 43 Error: "No tax drill down records were found.", no longer occurs when drilling down into Employee Other Taxes when a check was updated & reversed without specific tax, then a check was reentered with same check date and the correct tax.  
DevID 111519 Knowledgebase ID 102866
- 44 Payroll Tax Update will no longer be allowed to Run when Data Entry is in Progress.  
DevID 111520
- 45 New Jersey Family Leave now prints on the W2s in Federal and State Tax Reporting.  
DevID 111529 Knowledgebase ID 102700
- 46 Employee Medicare percentage rate now prints and employee Medicare taxes calculate correctly on Quarterly Tax Report.  
DevID 111535 Knowledgebase ID 102570
- 47 Ohio local taxes and wages are now populating W2 boxes 18 and 19.  
DevID 111555 Knowledgebase ID 102732
- 48 Error: "The year is required" message no longer appears when setting up new year in ACA Employers Maintenance after migration and conversion to PR 2.x.  
See defect 111641 for utility to fix existing data.  
DevID 111563 Knowledgebase ID 95595
- 49 Wages are now correct when using KY-BOOCO tax location in a tax profile and selecting both Withholding Taxes.  
See defect 111613 for utility to fix existing data.  
DevID 111599 Knowledgebase ID 102953
- 50 For more information see PR\_EmpTaxKY\_BOOCOFix\_Utl.pdf in the ..\mas90\utility folder on the Sage 100 Server.  
DevID 111613 Knowledgebase ID 102953

- 51 Error 11 PR\_FederalStateTaxReporting.pvc 677 no longer occurs when printing W2s or 941s. See defect 111615 for utility to fix existing data.  
DevID 111614 Knowledgebase ID 95185
- 52 For more information see PR\_EmpNoFix\_Utl.pdf in the ..\mas90\utility folder on the Sage 100 Server.  
DevID 111615 Knowledgebase ID 95185
- 53 For more information see PR\_FixACA\_Utl.pdf in the ..\mas90\utility folder on the Sage 100 Server.  
DevID 111641 Knowledgebase ID 95595
- 54 In Federal and State Tax Reporting a Rehire Date entered in Employee Maintenance will now populate the New Hire Forms.  
DevID 111665 Knowledgebase ID 103222
- 55 Deductions are now posting correctly by department for single character departments when setting a specific G/L account for a deduction code on deductions tab of department maintenance.  
DevID 111666 Knowledgebase ID 102891
- 56 Now able to select Retirement Plan on Benefits tab in Employee Maintenance  
DevID 111673 Knowledgebase ID 101537
- 57 Employee E-mail will now convert to Employee E-mail field in PR 2.20.1 which is the field mapped to Aatrix for W2 & 1095 emailing.  
DevID 111682 Knowledgebase ID 103218
- 58 In Employee Maintenance on the Taxes tab, the Dependent Exemption field is now enabled and the Dependent Amount is disabled for the state of Alabama.  
DevID 111756 Knowledgebase ID 103474
- Changes from Sage 100 Payroll 2.20.0**
- 59 In Tax Profile Maintenance NR has been removed from the Tax Group Detail description for all Pennsylvania Local Service Taxes (LST)  
DevID 109854 Knowledgebase ID 93255
- 60 Burden Amount on the Payroll Daily Transaction Register now matches the Burden Amount on the Job Daily Transaction Register.  
DevID 111129 Knowledgebase ID 100159
- 61 When an earnings code is changed on a line in Payroll Data Entry, the WC Code will be added or removed for the earnings code based on the selection of Subject to Workers' Comp in Earnings Code Maintenance.  
DevID 111146 Knowledgebase ID 100381
- 62 Local withholding wages are no longer doubled on the PA ACT 32 Report Selection form in Federal and State Tax Reporting when the local tax amount is zero for either the resident or work location local tax.  
DevID 111148 Knowledgebase ID 98644

- 63 • Pay Cycle window is no longer blank when employee direct deposit pre-notes are in progress and click No in prompt to print Pre-Note Approval register.
- If clicking No at the prompt to print Pre-note Approval Register, if you manually fill in fields in Pay Cycle window and click Accept. When selecting any employee in Payroll Data Entry you will no longer receive; Error: "You are processing payroll using a (blank) pay cycle. You cannot select an employee who is assigned a [pay cycle] pay cycle."
- When using Direct Deposit Services, if any employee's have a pre-note status set to yes, the message prompt in data entry was changed to be "Do you want to synchronize pre-note approvals in Direct Deposit Processing?". Clicking Yes will open Direct Deposit Processing and at this point, the user will need to click the Receive Pre-Note/Fees button and run sync.  
DevID 111229 Knowledgebase ID 100720
- 64 Payroll Checks no longer print VOID when Employer Contributions are entered in Payroll Data Entry and "Print Employer Contributions" is not selected in Payroll Check Printing.  
DevID 111264 Knowledgebase ID 100936
- 65 The Credit Weeks now report correctly on the PA UC 2/2A.  
DevID 111265 Knowledgebase ID 100948
- 66 The Job Number and Cost Code are no longer blanked out when the Labor Code is changed in Payroll Data Entry.  
DevID 111298 Knowledgebase ID 101058
- 67 When calculating the Massachusetts withholding tax the Social Security/Medicare maximum allowable \$2,000 deduction is no longer exceeded.  
DevID 111354 Knowledgebase ID 101435
- 68 In Time Track Entry the Job Number and Cost Code are no longer removed when the Labor Code is changed on a Line.  
DevID 111364 Knowledgebase ID 101058
- 69 The default FB (no cash Fringe) Deduction line is no longer created in Payroll Data Entry when an Automatic Fringe Benefit Deduction is Automatically Applied to a Fringe Benefit Earnings Code.  
DevID 111378 Knowledgebase ID 101322
- 70 Added a sample import (Payroll2.0\_W4\_2020ImportSample.exp) for importing into PR\_EmployeeTaxFiling Status for companies with a large number of employees updating their W-4s to the new 2020 form. Works only for existing employees.  
DevID 111397
- 71 Changes to Payroll for Calculating the Arkansas Low Income Taxes  
DevID 111437 Knowledgebase ID 101328
- 72 Taxes are now correct when payroll checks are processed with a December 31, 20xx or January 01, 20xx date.  
DevID 111461 Knowledgebase ID 102165
- 73 Fringe earnings using tax rules for Group Term Life Wages are now calculating correctly.  
DevID 111493

## Visual Process Flows

### Changes from Sage 100 Payroll 2.20.0

- 1 Error: The Visual Process Flow record or file is not found for PRTaxCalulationSetup" no longer occurs when creating custom Payroll Visual Process Flow  
DevID 110940 Knowledgebase ID 99242