



DSD Business Systems

Sage 100 Enhancements

LMSN

SQL to non-SQL Migration Utility

Version 7.10



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SQL to non-SQL Migration Utility User's Manual
Version 7.10

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Section A: Introduction

This manual contains a description and instructions for this DSD product. Operating instructions are included for the features added by this product to Sage 100. For instructions on using Sage 100, refer to the appropriate Sage 100 manual, or call your Sage 100 reseller. DSD Business Systems offers excellent Sage 100 support, at an hourly rate.

Web Resources

DSD web site: <http://www.dsdinc.com>

The Enhancement page contains:

- Current Release Schedule*
- Purchasing Information*
- Installation Instructions*
- Product Support*
- Enhancement Links*

LMSN SQL to non-SQL Migration Utility:

<http://www.dsdinc.com/enh/pages/LMSN.htm>

The product web page contains:

- Product Description*
- Web Links*
- Current Product Version Table*
- Product Installation File Download*
- Product Manual in .pdf Format*
- Revision History*
- FAQ*

Support

DSD provides product support through Sage 100 resellers. Support is provided for the current version. Older versions are supported at an hourly rate. DSD's telephone number is **858-550-5900**. Fax: **858-550-4900**.

For a hard error, where the program displays an error dialog, report:

- Error number.*
- Program name.*
- Line number.*
- Program version.*

*Exact sequence that caused the error, including menus and menu selections.
Other pertinent information.*

If leaving a message or faxing, please include:

Your name.

Your phone number (and fax if applicable) and extension.

It is possible to be unable to duplicate a problem, because of data corruption or because we have not exactly duplicated a particular operating environment. In such circumstances, we can only continue to try to fix the problem if we can either access the system with Symantec PCAnywhere or by some other means access or duplicate the system.

SQL to non-SQL Migration Utility Features

The SQL to non-SQL Migration Utility can be installed on a Sage 100 Premium (SQL) system, and allows the user to select a non-SQL Sage 100 system to copy data to. The utility allows selection of a Company Code to copy.

After completion of the migration, a Migration Log is available for the user to view which files were migrated, and how many records in each of those files were copied.

Section B: Getting Started

CAUTION

- **If you reinstall or upgrade one of the Sage 100 modules listed in the following table, you must also reinstall this Enhancement.**
- Enhancements from different Sage Developers are generally not designed to work together. If installed together, problems are likely to occur.
- **Check with DSD before installing more than one Enhancement.**

Required Levels

Sage 100 Module	Module Required	Required Level
L/M	Y	7.10

Installation

1. **Back-up:** Exit all Sage 100 sessions. Back-up existing Sage 100 data.
2. **Check Levels:** Sage 100 module levels **must match** those listed above.
3. **Run Enhancement Setup Program:** Save the executable installation program (sent to you or downloaded from our website) in a convenient location on the Sage 100 server. Launch the program from Windows Explorer or by selecting Start/Run, and then browse for the file in the location you saved it. Follow on-screen instructions.
4. **Send your Sage Serial Number to your DSD Representative:** Send your Sage Serial Number to your DSD representative in order for us to send you back the encrypted keys to unlock your system. This serial number can be found in Library Master\Setup\System Configuration, Tab 3. Registration as Serial Number.
5. **Re-Start Sage 100:** Sage 100 will be updated.
6. **Unlock the Enhancement:** DSD Enhancements must be unlocked to run. When any part of the Enhancement is run for the first time, the **DSD Enhancement License Agreement and Activation** window will appear. Follow the steps shown on that window. *You can click the Help button for more detailed instructions.*

Note: On the next page is a screenshot of the DSD Enhancement License Agreement and Activation window.

After accepting the License Agreement, you can then select the type of unlocking that you'd prefer. The choices are File, Web, Demo and Manual Entry.

File Unlock: After receiving your encrypted serial number key file from DSD, and placing that file in the MAS90/SOA directory, selecting this option will unlock all products keys contained in the file. This means you can unlock all enhancements at once using this option.

Web Unlock: If the system that is running the DSD Enhancement *has web access* and you *have sent DSD your Sage Serial number*, you can unlock the Enhancement without assistance using Web Unlock. When this option is selected, the program will attempt to download

encrypted serial number key file from DSD *and then proceed to unlock all enhancements contained in the file.*

- *The Sage 100 system that is being used must have web access for this option to be effective.*
- *You can send your Sage Serial Number to your DSD Enhancements sales representative.*

Demo Unlock: If a Demo mode is available for the Enhancement you're running, you will be able to Demo unlock the product without assistance from DSD for demo purposes.

- *Creating a Demo Unlock is a good way to temporarily unlock DSD Enhancements off-hours, if you do not have web or email access. Later, you can unlock the product fully, during business hours.*

The screenshot shows a software window titled "DSD Enhancement License Agreement and Activation". The window contains the following elements:

- License Agreement:** A scrollable text area with the following text: "YOU MUST READ THIS AGREEMENT COMPLETELY AND AGREE BEFORE PROCEEDING. SCROLL THROUGH THIS AGREEMENT USING THE SLIDER CONTROL. IMPORTANT: THIS SOFTWARE IS LICENSED BY DSD BUSINESS SYSTEMS, INC. TO CUSTOMERS FOR THEIR USE ONLY IN ACCORDANCE WITH THE TERMS SET FORTH IN THIS CUSTOMER LICENSE AGREEMENT. OPENING OR USING THIS PACKAGE CONSTITUTES ACCEPTANCE OF THESE TERMS. IF THE TERMS OF THIS LICENSE ARE NOT ACCEPTABLE, THE CUSTOMER MAY OBTAIN A FULL REFUND OF ANY MONEY PAID IF THIS UNUSED, UNOPENED PACKAGE IS RETURNED WITHIN TEN (10) DAYS TO THE DEALER FROM WHICH IT WAS ACQUIRED."
- Step 1: Agree to License Agreement**
 - Agree (selected)
 - Disagree
- Step 2: Select Unlocking Type**
 - Web
 - File
 - Demo
 - Manual Entry (selected)
- Step 3: Call DSD at 858-550-5900**
 - Have this information ready: End User Name:
 - Serial Number:
- Step 4: Enter the following from DSD**
 - Activation Key:
 - Click to Unlock:
- Buttons: Help, Exit
- Status bar: ABC, 4/28/2010

Manual Entry Unlock: If you want to unlock a single enhancement using a single encrypted key, you can select this option and enter the 64 character key you receive from DSD by copy and paste.

Note: *You can also unlock a DSD Enhancement through the **DSD Enhancement Control Panel** found on the **Library Master Utilities Menu**. Then, select the Enhancement with your mouse from the list of Enhancements and click the **Unlock Product** button on the right side of the window.*

- Convert Data:** After registration, the Data Conversion window will appear. Follow on-screen instructions to complete data conversion. *You can exit the conversion program without converting data. The Enhancement will not proceed, however, until data is converted. If you enter an enhanced program and data has not been converted, the conversion program will run again.*

DSD Enhancement Control Panel

Starting with version 3.61, all DSD Enhancement products include DSD's Enhancement Control Panel. The **DSD Enhancement Control Panel** is accessed from the **Library Master Utilities** menu.

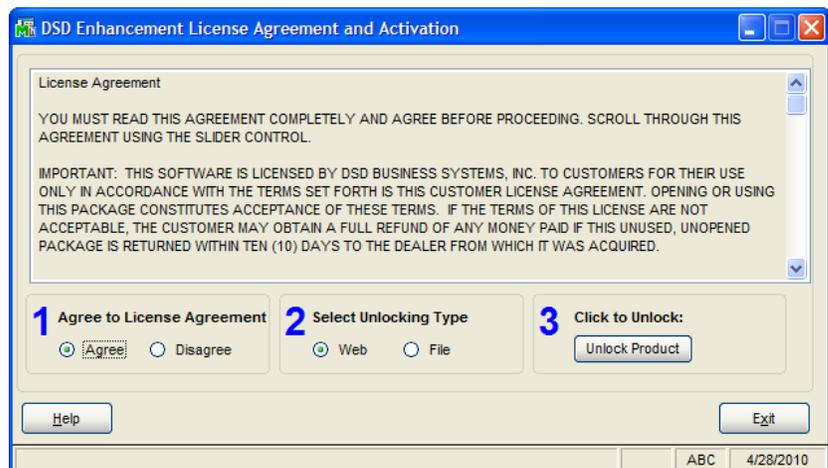
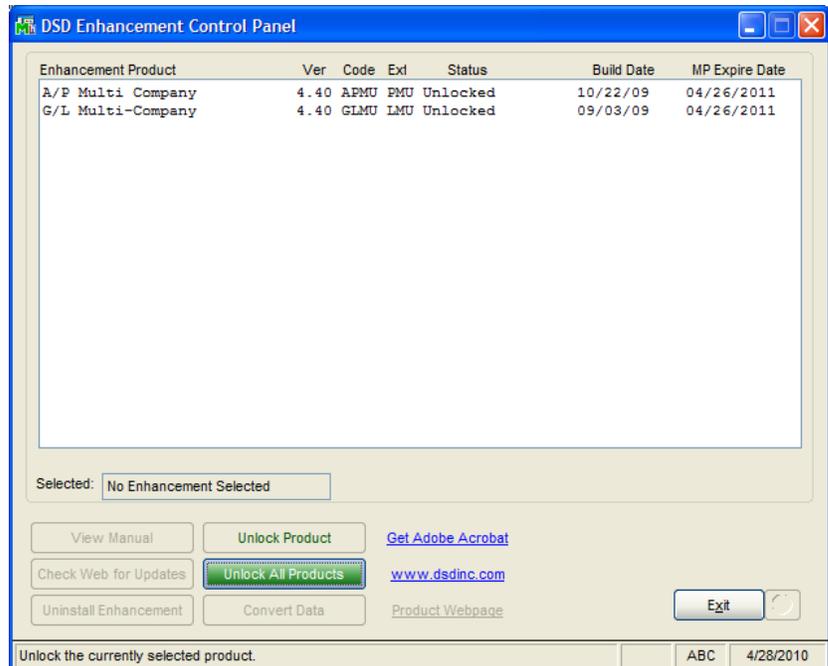
The DSD Enhancement Control Panel is a simple to use yet powerful system to help maintain DSD Enhancements installed on a Sage 100 system. To use it, select an Enhancement product from the list on the window and then click the button, on the right side of the window, which corresponds with the desired task.

View Manual: This button will display the product manual for the selected Enhancement using Adobe Acrobat. For this to be possible, the PDF file for the corresponding manual must be in the "MAS90/PDF" folder in the Sage 100 system. If the file is not present, and the system has web access, the correct PDF file will be automatically downloaded from the DSD website, put into the "MAS90/PDF" folder and then displayed.

Check the Web for Updates: This button will check the DSD website to see what the current build is the selected Enhancement and alert the user if a later version is available. *This requires an FTP web connection on the Sage 100 system.*

Unlock Product: This will cause the DSD Enhancement License Agreement and Activation window to appear. Using this window is described on the previous page. *This button is disabled if the selected Enhancement is already unlocked.*

Unlock All Products: This will cause the DSD Enhancement All License Agreement and Activation window to appear. This window is similar to the one described on the previous page, but has only web and file as options to unlock. *This button is never disabled.*



Convert Data: After verification, the selected Enhancements data conversion program will run. Data conversion is non-destructive, and may be triggered any number of times. Sometimes this is required to fix data records imported or updated from a non-enhancement installation.

Help: The Help button, located at the bottom right of the window, opens an HTML help file .

Get Adobe Acrobat: Opens the Adobe Acrobat website to the page where Acrobat can be downloaded and installed.

Uninstall Enhancement If this option is available, then selecting this button will start the un-install process, removing the enhancement from the system.

There are also links to the DSD website and the Enhancement page on that site.

Section C: Pre-Migration Steps

Before you can use the SQL to non-SQL Migration Utility, you must first install and setup the **non-SQL Sage 100 System**.

Note: DSD Business Systems does not supply the non-SQL Sage 100 software. You must obtain this from a certified Sage Reseller.

Once you have installed and setup the non-SQL Sage 100 system, you'll need to do the following setup in Company Maintenance (in the non-SQL System):

1. Setup the Company Codes that you want to migrate.
2. Activate the modules for each company that you want to migrate.

Note: DSD Business Systems does not provide support on setting up the non-SQL Sage 100 system. This support can be provided by Sage Software, or by the user's certified Sage Reseller.

Section D: Using the SQL to non-SQL Migration Utility

Accessing the SQL to non-SQL Migration Utility

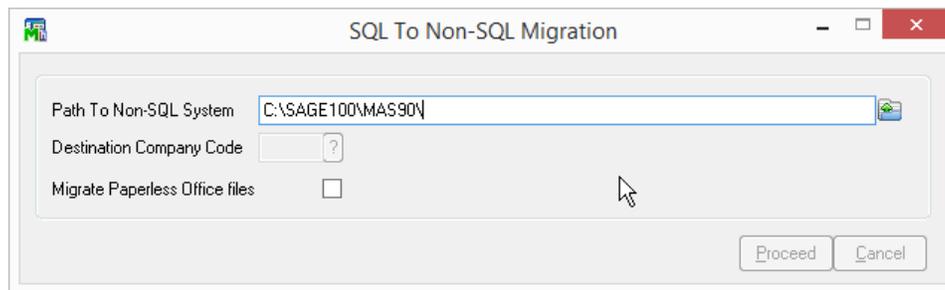
You will log into the SQL Sage 100 system to run the utility. There can be no other users in the system while the utility is running.

The SQL to non-SQL Migration Utility is available on the **Library Master Utilities Menu**.

Note: You must log into the Company you intend to migrate before proceeding.

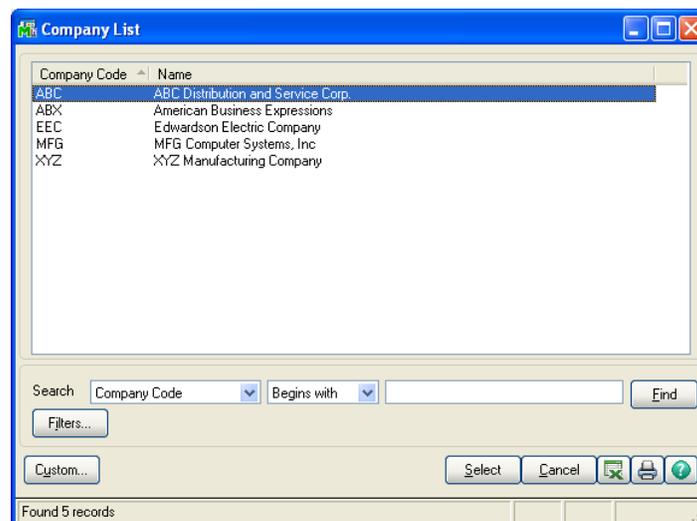
Note: The Sage 100 SQL and Non-SQL instances must be the same versions when performing the migration.

Selection of the non-SQL MAS90/MAS200 system



Path to non SQL MAS90: Enter the path to the MAS90 directory of the non-SQL system. A **Folder Button** is available to find the directory. An example of a valid MAS90 path is M:\MAS90 or C:\Program Files\Sage\MAS90. (Note that there is no backslash “\” after the “MAS90”.

Destination Company Code: Enter the Destination Company Code or select one from the lookup.



Migrate Paperless Office Files: Select this option to enable the copying of the following Paperless Office system tables:

PL_EmailMessage, PL_Form, PL_JournalPDFLog, PL_JournalRegister, PL_PeriodEndPDFLog, PL_PeriodEndReport, PL_Report, PL_ReportPDFLog

Proceed: Select this button to start the next phase of the migration. After this button is selected, the utility will scan both SQL and non-SQL systems to determine which Module / Files to migrate for that Company Code.

Cancel Button: Select this button to Exit the utility.

After migration is started, a “meter bar” display will show each file as it is migrated.

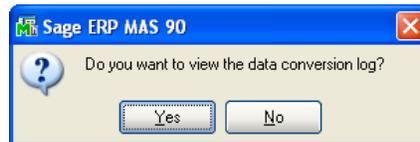
Note: *The migration process may take a while to complete.*

Completion of Migration

After the migration has completed, the following prompt is displayed. Selecting the OK button will exit to printing the conversion log.



Migration Log file



The Migration Log file will be created in the MAS_XXX directory of the SQL MAS200 system. The file name is MAS_XXX_Migration.log. An example of the log file is displayed below:

```

MAS_ABC_Migration.log - Notepad
File Edit Format View Help
*** SQL To Non-SQL Conversion Started for Company Code: ABC ***
Start Date:Tuesday January 7/2014 03:25 pm
Files converted:
File AP_ACHCheckEntry migrated 0 out of 0
File AP_ACHGenerationAddenda migrated 0 out of 0
File AP_ACHGenerationDetail migrated 0 out of 0
File AP_ACHGenerationHeader migrated 0 out of 0
File AP_ACHInterface migrated 0 out of 0
File AP_ARCclearingDetail migrated 0 out of 0
File AP_ARCclearingHeader migrated 0 out of 0
File AP_ARCclearingRestart migrated 0 out of 0
File AP_Analysis migrated 1 out of 1
File AP_Audit migrated 0 out of 0
File AP_Changevendorsvalidate migrated 0 out of 0
File AP_CheckDetail migrated 0 out of 0
File AP_CheckDetailPosting migrated 0 out of 0
File AP_CheckHeader migrated 0 out of 0
File AP_CheckHeaderPosting migrated 0 out of 0
File AP_CheckHistoryDetail migrated 10 out of 10
File AP_CheckHistoryHeader migrated 49 out of 49
File AP_CheckRestart migrated 0 out of 0
File AP_Deletechangevendors migrated 0 out of 0
File AP_Division migrated 2 out of 2

```

Note: Please Review the next section on Post-Migration Steps.

Section E: Post Migration Steps

User-Defined Fields (UDF's) and Customized Panels (Customizer)

If you do not have the Custom Office module installed in your SQL MAS200 system, or if you do, but you do not have User-Defined fields set up or Customizer changes, then you may skip this section.

The **SQL to non-SQL Migration Utility** will **NOT** migrate any System files, and therefore will not transfer Custom Office Settings to the non-SQL System. However, you can achieve this by using the Custom Office Utilities to Export the Custom Office settings (such as UDFs and UDTs) from the Sage 10 Premium (SQL) System, and then using the Custom Office Utilities on the non-SQL system to Import in those settings.

Customized Crystal Forms

This utility does not copy customized Crystal Forms, and must be manually copied. These reports exist in the MAS90\REPORTS directory.

Using the Migration Utility multiple times

You may run this utility multiple times (i.e. if there are reported errors on the Migration Log).

IMPORTANT: If you run the migration, and then use the SQL system to process more data, you cannot re-run the migration utility without doing the following:

1. Exit the SQL MAS200 system.
2. Enter the non-SQL system.
3. Delete the Company Code(s) that processing was done for.
4. Re-Setup the Company Code(s), and then reactivate the appropriate modules.

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Fax Transmittal Form

To:	<i>DSD Business Systems Customer Service</i>		Fax:	<i>858/550-4900</i>
From:	Name:		Phone:	
	Company:		Fax:	
Date:	/ /	# Pgs Including this Page:		
Subject:	Check One: <input type="checkbox"/> Product Problem <input type="checkbox"/> Suggestions			
Product:	<i>LMSN SQL to non-SQL Migration Utility</i>		Version:	<i>7.10</i>

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